

Banks & Depository Institutions

Domestic Banks: Schedule I

ADS Canadian Bank

44 King St. West
Toronto, ON M5H 1H1
Former Name: Hollis Canadian Bank; Dundee Bank of Canada;
Dundee Wealth Bank

Ownership: Subsidiary of The Bank of Nova Scotia.

Year Founded: 2006

Profile: The Schedule I bank offers an alternative source of banking services through financial & investment advisors. Services are tailored for use by professional advisors with their clients & include investment savings & chequing accounts, GICs & mortgages.

Executives:

James Ian McPhedran, CEO

B2B Bank

PO Box 279, Stn. Commerce Ct.
#600, 199 Bay St.

Toronto, ON M5L 0A2

Toll-Free Phone: 800-263-8349

Toll-Free Fax: 866-941-7711

questions@b2bbank.com

Other Contact Information: GIC Deposits, Toll-Free Fax:

1-888-946-3448; Broker Mortgages, Toll-Free Fax:

1-877-812-8839

Social Media:

twitter.com/b2b_bank

www.linkedin.com/company/b2b-trust

b2bbank.com

Former Name: Sun Life Trust Company; B2B Trust

Ownership: Private. Subsidiary of Laurentian Bank of Canada, Montréal, QC.

Year Founded: 1991

Assets: \$40,896,770 Year End: 20161031

Revenues: \$915,500,000 Year End: 20161031

Profile: The bank offers products & services including investment & RSP loans, mortgages, banking services, deposits & investment accounts & services. In 2013, B2B bank acquired AGF Trust Company.

Executives:

Deborah Rose, President & CEO

Affiliated Companies:

B2B Bank Dealer Services

The Bank of Nova Scotia (BNS)/La Banque de Nouvelle-Écosse

Scotia Plaza

44 King St. West

Toronto, ON M5H 1H1

416-701-7200

Toll-Free Phone: 800-472-6842

email@scotiabank.com

Other Contact Information: 1-800-645-0288 (TTY Phone)

Social Media:

plus.google.com/+scotiabank

www.youtube.com/user/Scotiabank

www.facebook.com/scotiabank

twitter.co m/scotiabank

www.linkedin.com/company/3139

www.scotiabank.com

Also Known As: Scotiabank

Ownership: Public

Year Founded: 1832

Number of Employees: 86,932

Assets: \$915,000,000,000 Year End: 20171231

Revenues: \$27,000,000,000 Year End: 20171231

Stock Symbol: BNS

Profile: Scotiabank is a full-service financial institution which serves clients in personal, commercial, corporate & investment banking. Scotiabank Group employs over 83,000 people &, with its affiliates, operates in some 50 countries. Products & services offered by the international bank include personal, commercial, corporate & investment banking. Scotiabank trades on both the Toronto & New York Stock Exchanges.

Directors:

Thomas C. O'Neill, Chair

Nora A. Aufreiter

Guillermo E. Babatz

Scott Bonham

Charles Dallara

Tiff Macklem

Eduardo Pacheco

Brian J. Porter

Una Power

Aaron Regent

Indira V. Samarasekera, O.C.

Susan Segal

Barbara Thomas

L. Scott Thomson

Executives:

Brian J. Porter, President & CEO

Ignacio "Nacho" Deschamps, Group Head, International Banking & Digital Transformation

Dieter W. Jensch, Group Head, Global Banking & Markets

Barbara Mason, Group Head & Chief Human Resources Officer

Sean D. McGuckin, CPA, CA, Group Head & Chief Financial Officer

James O'Sullivan, Group Head, Canadian Banking

Ian Arellano, Executive Vice-President, Legal

Andrew Branigan, Executive Vice-President & Group Treasurer

John W. Doig, Executive Vice-President & Chief Marketing Officer

Terry Fryett, Executive Vice-President & Chief Credit Officer

James Neate, Executive Vice-President, International Corporate & Commercial Banking

Gillian Riley, Executive Vice-President, Canadian Commercial Banking

Shawn Rose, Executive Vice-President & Chief Digital Officer

Michael Zerbs, Chief Technology Officer

Affiliated Companies:

1832 Asset Management L.P.

ADS Canadian Bank

Jarislowsky, Fraser Limited

Montreal Trust Company of Canada

MontroServices Corporation

National Trust Company

RoyNat Capital Inc.

Scotia Asset Management LP/SAM

Scotia Capital Inc.

Scotia Life Insurance Company

Scotia Mortgage Corporation/SMC

Scotia Securities Inc.

Scotiabank Global Banking & Markets

Scotiabank Private Equity Investments

Tangerine Bank

The Bank of Nova Scotia Trust Company

Branches:

Abbotsford - Gladwin Rd.

#100, 2777 Gladwin Rd.

Abbotsford, BC V2T 4V1

Transit Number: 00240

Abbotsford - McMillan Rd.

#106, 2618 McMillan Rd.

Abbotsford, BC V3G 1C4

Transit Number: 51680

Airdrie - Main St. North

#102, 304 Main St. North

Airdrie, AB T4B 2B4

Transit Number: 11109

Airdrie - Main St. SW

2813 Main St. SW

Airdrie, AB T4B 3G3

Transit Number: 03269

Ajax - Harwood Ave. South

314 Harwood Ave. South

Ajax, ON L1S 2J1

Transit Number: 32102

Ajax - Ravenscroft Rd.

1947 Ravenscroft Rd.

Ajax, ON L1T 0K4

Transit Number: 68346

Ajax - Westney Rd. North

15 Westney Rd. North

Ajax, ON L1T 1P4

Transit Number: 24182

Alexandria

38 Main St. South

Alexandria, ON K0C 1A0

Transit Number: 50112

Alliston

13 Victoria St. West

Alliston, ON L9R 1V6

Transit Number: 04986

Amherst

#140A, Albion St. South

Amherst, NS B4H 4A1

Transit Number: 91413

Amherstburg

99 Richmond St.

Amherstburg, ON N9V 1G3

Transit Number: 18812

Ancaster

851 Golf Links Rd.

Ancaster, ON L9G 3K9

Transit Number: 18762

Angus

#5, 17 King St.

Angus, ON L0M 1B0

Transit Number: 82222

Annapolis Royal

219 St. George St.

Annapolis Royal, NS B0S 1A0

Transit Number: 60103

Antigonish

255 Main St.

Antigonish, NS B2G 2L6

Transit Number: 40113

Arnolds Cove

1 Whiffen Head Rd.

Arnolds Cove, NL A0B 1A0

Transit Number: 31443

Arnprior

169 John St. North

Arnprior, ON K7S 3H2

Transit Number: 30106

Athabasca

4902 - 50th St.

Athabasca, AB T9S 1E3

Transit Number: 60129

Aurora - Bayview Ave.

15420 Bayview Ave.

Aurora, ON L4G 7J1

Transit Number: 14092

Aurora - Yonge St.

14720 Yonge St.

Aurora, ON L4G 7H8

Transit Number: 10132

Avonlea

111 Main St.

Avonlea, SK S0H 0C0

Transit Number: 10108

Aylmer

42 Talbot St. East

Aylmer, ON N5H 1H4

Transit Number: 05066

Azilda

93 Notre Dame St.

Azilda, ON POM 1B0

Transit Number: 42242

Baie Verte

Hwy. 410

Baie Verte, NL A0K 1B0

Transit Number: 80523

Bancroft

50 Hastings St. North

Bancroft, ON K0L 1C0

Transit Number: 90142

Barrhead

5104 - 50th St.

Barrhead, AB T7N 1A3

Transit Number: 40139

Barrie - Bayfield St.

Non-Depository Institutions

Financing & Loan Companies

1000 Islands Community Development Corporation

#3, 3 Market St. West
Brockville, ON K6V 7L2
613-345-6216
Fax: 613-345-2391
Toll-Free Phone: 800-431-6015
ticdc@ticdc.ca
www.ticdc.ca

Ownership: Government run program
Year Founded: 1990

Number of Employees: 3

Profile: Serving nine municipalities in Leeds County & Eastern Ontario, the corporation offers loan guarantees, equity investments, & community economic development project management.

Executives:

Tom Russell, Executive Director; tom.russell@ticdc.ca
Bob Myers, Officer, Business Loans; bob.myers@ticdc.ca
Janice Lawrence, Office Administrator; janice.lawrence@ticdc.ca

1st Financial Centre

This listing also appears in other chapters. Please see Entry Name Index.

269 Queen St.
Port Perry, ON L9L 1B9
905-985-1926
Toll-Free Phone: 877-775-3948
www.1fc.ca

Profile: 1st Financial Centre is an associate office of GICdirect.com Financial Services Ltd. & provides financial, accounting & mortgage services. Mutual funds are provided through Sterling Mutuals Inc.

Executives:

Anita Van Zeeland, Contact; anita@1fc.ca

Branches:

Markham
#103, 3000 Steeles Ave. East
Markham, ON L3R 4T9
877-775-3948

Mississauga

#104, 200 Matheson Blvd. West
Mississauga, ON L5R 3L7
877-775-3948

Aberdeen Gould

#2828, 401 Bay St.
Toronto, ON M5H 2Y4
416-488-2887
www.aberdeengould.com

Ownership: Private

Revenues: \$1-5 million

Profile: The organization is a private investment equity partnership.

Executives:

Roger Rosmus, President; roger@aberdeengould.com
Sam Ho, Co-Founder; sam@aberdeengould.com
Louis Hébert, PhD, Special Advisor; louis@aberdeengould.com

AC Capital Inc.

This listing also appears in other chapters. Please see Entry Name Index.

#2806, 505 - 6 St. SW
Calgary, AB T2P 1X5
403-237-8330
Fax: 403-228-3013
Social Media:

www.linkedin.com/company/ac-capital-inc
www.accapital.ca

Profile: AC Capital Inc. helps companies go public, as well as offering the following services: financial planning, corporate restructuring, mergers & acquisitions, raising capital & financing, dealing with investment bankers, & corporate & securities law requirements in Canada & the United States.

Executives:

Alan Chan, Owner; achan@accapital.ca

Accord Financial Corp.

#1803, 77 Bloor St. West
Toronto, ON M5S 1M2
416-961-0007
Fax: 416-961-9443
Toll-Free Phone: 800-967-0015
financingcanada@accordfinancial.com
Other Contact Information: Receivables Management: receivables@accordfinancial.com; Leasing: customerservice@accordfinancial.com; Trade Finance: trade@accordfinancial.com
www.accordfinancial.com

Former Name: Delta Star Resources Inc.

Ownership: Public

Year Founded: 1978

Number of Employees: 115

Stock Symbol: ACD / TSX

Profile: Accord Financial serves small & medium-sized companies by providing capital to assist these firms in growth. The company is also affiliated with Accord Financial, Inc., #102, 25 Woods Lake Rd., Greenville, SC 29607.

Directors:

Ken Hitzig, Chair
Robert J. Beutel
Tom Henderson
Gary J. Prager
Robert Sandler
John J. Swidler
Stephen D. Warden

Executives:

Tom Henderson, President & CEO, Accord Financial Corp. & Accord Financial, Inc.; thenderson@accordfinancial.com
Fred Moss, President, Accord Financial Inc. Canada;

fmos@accordfinancial.com

Jason Rosenfeld, Executive Vice-President;

jrosenfeld@accordfinancial.com

Cynthia Aboud, Senior Vice-President;

caboud@accordfinancial.com

Rod Matheson, Vice-President; rmatheson@accordfinancial.com

Offices:

Montréal

#1510, 3500, boul de Maisonneuve ouest

Montréal, QC H3Z 3C1

800-231-2977

Other Contact Information: Receivables Management

Toll-Free: 1-866-843-1678

Accurate Leasing Ltd.

#330, 530 Kenaston Blvd.
Winnipeg, MB R3N 1Z4
204-772-2213
Fax: 204-783-5920
Toll-Free Phone: 800-595-1477

Toll-Free Fax: 800-595-3922

sales@accurateleasing.com;

administration@accurateleasing.com

www.accurateleasing.com

Ownership: Private

Year Founded: 1994

Number of Employees: 18

Profile: Equipment leasing services are offered across Canada.

Acquire Capital

This listing also appears in other chapters. Please see Entry Name Index.

1325 Kenaston Blvd.
Winnipeg, MB R3P 2P2
204-989-0532

Fax: 204-992-3546

info@acquirecapital.ca

www.acquirecapital.ca

Year Founded: 2005

Profile: Acquire Capital is an associate office of GICdirect.com Financial Services Ltd. & a franchise of the Mortgage Alliance Network. Mutual funds are provided through FundEX Investments Inc. The company also offers insurance & tax planning services.

Executives:

Brad Rice, President

ADD Capital Corp.

#2, 500 Cochrane Dr.
Markham, ON L3R 8E2
905-940-2151
Fax: 905-940-1434
www.addcapital.ca

Number of Employees: 14

Profile: Provides financing for equipment vendors

Executives:

Rick Browne, President; 905-940-2151, ext. 224
Dennis Kirstine, Chief Financial Officer; 905-940-2151, ext. 304
Bill Patterson, Vice-President; 905-940-2151, ext. 235;
bill.p@addcapital.ca
Shelley Saunders, Vice-President, Operations; 905-940-2151, ext. 229

Branches:

Burlington

#102, 5045 South Service Rd.

Burlington, ON L7L 5Y7

905-631-8001

Fax: 905-632-8823

Dave Ralph, Partner

Aeonian Capital Corporation

North Tower, Sun Life Plaza
#2220, 140 - 4th Ave. SW
Calgary, AB T2P 3N3
403-270-4661

Ownership: Private

Profile: Private merchant banking & investment company which works closely with the management of companies in which it maintains core investments.

Executives:

C. Alan Smith, President

Vanessa Smith, Vice-President

Affirm Financial Services

This listing also appears in other chapters. Please see Entry Name Index.

PO Box 53, Stn. B
London, ON N6A 4V3
519-266-3131

Toll-Free Phone: 800-259-1167

info@affirmfinancial.ca

Other Contact Information: Affirm Card Inquiries, Toll-Free

Phone: 1-800-259-1167

Social Media:

www.facebook.com/affirmfinancial

twitter.com/affirmfinancial

www.linke.din.com/company/1938478

www.affirmfinancial.ca

Former Name: AeoX Financial

Profile: Affirm Financial Services offers term loans & the Affirm MasterCard.

Agricultural Credit Corporation

660 Speedvale Ave. West
Guelph, ON N1K 1E5
519-766-0544

Fax: 519-766-9775

Toll-Free Phone: 888-278-8807

Former Name: Agricultural Commodity Corporation

Ownership: Non-profit

Year Founded: 1992

Profile: ACC is comprised of eight grain & oilseed organizations, seven horticultural organizations, & the Ontario Federation of Agriculture. Livestock producers also sit on ACC's Board of Directors.

Executives:

Jaye Atkins, CEO

Agriculture Financial Services Corporation (AFSC)

This listing also appears in other chapters. Please see Entry Name Index.

5718 - 56 Ave.

Lacombe, AB T4L 1B1

Toll-Free Phone: 877-899-2372

Toll-Free Fax: 855-700-2372

www.afsc.ca

Ownership: Crown corporation

Investment Management

Financial Planning & Investment Management Companies

18 Asset Management Inc.

This listing also appears in other chapters. Please see Entry Name Index.

#218, 284 Dundas St.
London, ON N6B 1T6
519-433-0018

Social Media:
www.linkedin.com/company/18-asset-management
www.18assetmanagement.com

Ownership: Private
Year Founded: 2010

Profile: 18 Asset Management Inc. is focused on managing equities for pension plans, foundations & endowments & sub-advisory. Its current products include an all-cap Canadian equity portfolio & a Canadian equity portfolio.

Executives:

Jeff Brown, CFA, President/CEO;
jeff.brown@18assetmanagement.com
Melanie Blue, CA, CFA, Head, Canadian Equities;
melanie.blue@18assetmanagement.com
Sunny Mann, LLB, Legal Counsel & Compliance Officer;
sunny.mann@18assetmanagement.com

1832 Asset Management L.P.

This listing also appears in other chapters. Please see Entry Name Index.

Dynamic Funds Tower
1 Adelaide St., 28th Fl.
Toronto, ON M5C 2V9
416-365-6480
Toll-Free Phone: 888-574-7999
www.1832.ca

Former Name: DundeeWealth Investment Counsel; Goodman Private Wealth

Ownership: Wholly owned subsidiary of The Bank of Nova Scotia.

Profile: The company builds investment portfolios for individuals & charitable foundations. It is the fund manager for Dynamic Funds & ScotiaFunds.

Executives:

Donald B. MacDonald, BA, CIM, FCSI, CFA, Senior
Vice-President & Portfolio Manager;
donald.macdonald@1832.ca
Daymon Loeb, BA, CIM, Vice-President & Portfolio Manager;
daymon.loeb@1832.ca
Peter Rawson, Vice-President & Portfolio Manager;
peter.rawson@1832.ca

1st Financial Centre

This listing also appears in other chapters. Please see Entry Name Index.

269 Queen St.
Port Perry, ON L9L 1B9
905-985-1926
Toll-Free Phone: 877-775-3948
www.1fc.ca

Profile: 1st Financial Centre is an associate office of GICdirect.com Financial Services Ltd. & provides financial, accounting & mortgage services. Mutual funds are provided through Sterling Mutuals Inc.

Executives:

Anita Van Zeeland, Contact; anita@1fc.ca

Branches:

Markham
#103, 3000 Steeles Ave. East
Markham, ON L3R 4T9
877-775-3948

Mississauga
#104, 200 Matheson Blvd. West
Mississauga, ON L5R 3L7
877-775-3948

A-1 Tax Break Financial Services Ltd.

2951 Cambie St.
Vancouver, BC V5Z 2V7
604-872-8825

Ownership: Private
Year Founded: 1987

Abacus Wealth Management Inc.

6328A - 104 St. NW, 2nd Fl.
Edmonton, AB T6H 2K9
780-989-2777

Fax: 780-989-2750
Toll-Free Phone: 844-410-2777
service@abacuswealthmgmt.com
www.abacuswealthmgmt.com

Number of Employees: 17

Partners:

Derek M. Ferro, CFP, CLU, EPC;
dferro@abacuswealthmgmt.com
David Schumacher, Financial Advisor;
dschumacher@abacuswealthmgmt.com

Abbott Wealth Management Inc.

#207, 1211 Summit Dr.
Kamloops, BC V2C 5R9
250-372-3736

Fax: 250-372-7527
Toll-Free Phone: 877-922-2688
info@abbottwealth.com
www.abbottwealth.com

Former Name: Abbott Financial Services Inc.
Ownership: Part of IPC Investment Corporation.

Number of Employees: 4

Executives:

D. Mark Bertoli, CPCA, Investment Advisor;
mark.bertoli@ipcsecurities.com
John Van Limbeek, CFP, Investment Advisor;
j.vanlimbeek@ipcsecurities.com

AC Bringloe Feeney LLP

This listing also appears in other chapters. Please see Entry Name Index.

#100, 168 Dundonald St.
Fredericton, NB E3B 0Y8
506-458-8326
www.acgca.ca

Ownership: A member firm of The AC Group of Independent Accounting Firms Limited.

Year Founded: 1976

Number of Employees: 14

Profile: Services include accounting, taxation, computer, business valuation, audit, business advisory & strategic planning.

Executives:

E. Shawn Bringloe, FCPA, FCA, Partner;
shawn.bringloe@bringloefeeney.ca
John E. Feeney, CPA, CA, Partner;
john.feeney@bringloefeeney.ca
Jennifer Ward, CPA, CA, Partner;
jennifer.ward@bringloefeeney.ca

AC Capital Inc.

This listing also appears in other chapters. Please see Entry Name Index.

#2806, 505 - 6 St. SW
Calgary, AB T2P 1X5
403-237-8330

Fax: 403-228-3013
Social Media:
www.linkedin.com/company/ac-capital-inc
www.accapital.ca

Profile: AC Capital Inc. helps companies go public, as well as offering the following services: financial planning, corporate restructuring, mergers & acquisitions, raising capital & financing, dealing with investment bankers, & corporate & securities law requirements in Canada & the United States.

Executives:

Alan Chan, Owner; achan@accapital.ca

AC Hunter Tellier Belgrave Adamson

This listing also appears in other chapters. Please see Entry Name Index.

#24, 260 Brownlow Ave.
Dartmouth, NS B3B 1V9

902-468-1949
Toll-Free Fax: 866-814-1949
service@achtba.ca
www.acgca.ca

Former Name: Hunter Tellier Belgrave Adamson
Ownership: A member firm of The AC Group of Independent Accounting Firms Limited.

Year Founded: 1991

Profile: The full service CA firm offers tax, estate & financial planning services, as well as tax compliance, financial statements & financial projections. It also advises owner-managed businesses on financing, computer systems & related matters.

Executives:

Boyd Hunter, CPA, CA, CFP, Co-Founder & Partner;
boyd@achtba.ca
Rosemary Belgrave, CPA, CA, Co-Founder & Partner;
rosemary@achtba.ca
Tracy Adamson, CPA, CA, CFP, Partner; tracy@achtba.ca
Peter Edwards, CPA, CA, Partner; peter@achtba.ca
Marcel Tellier, CPA, CA, Partner; marcel@achtba.ca

AccèsConseil

2784, ch Sainte-Foy
Québec, QC G1V 1V8
418-687-4050

Toll-Free Phone: 877-370-9637

Social Media:

www.facebook.com/accesconseil
www.linkedin.com/company/accesconseil
www.accesconseil.com

Former Name: Gagnon Rochette & Associés inc.; Mainguy Assurances

Number of Employees: 0

Profile: Financial planning products & services, such as insurance, investment products, & retirement planning, are offered. AccèsConseil was formed in 2016 as a result of a merger between Gagnon Rochette & Mainguy Assurances.

Executives:

Catherine Mainguy, Présidente; cmainguy@accesconseil.com

Branches:

Baie-Comeau
231, boul Lasalle
Baie-Comeau, QC G4Z 1S7
418-296-8888
Clermont
73, boul Notre-Dame
Clermont, QC G4A 1C2
418-439-3985

Donnacona
#10, 630, av Jacques-Cartier
Donnacona, QC G3M 2X1
418-285-0444

Québec - Bourg Royal
2612, av du Bourg Royal
Québec, QC G1C 5S7
418-285-0444

Saint-Nicolas
2108, rte des Rivières
Lévis, QC G7A 1B6
418-831-4207

Saint-Siméon
PO Box 173
505B, rue Saint-Laurent
Saint-Siméon, QC G0T 1X0
418-638-2484

Sept-Îles
493C, av Brochu
Sept-Îles, QC G4R 2X1
418-962-6916

Accountable Solutions Accounting Professional Corporation

This listing also appears in other chapters. Please see Entry Name Index.

#202, 227 Eagle St.
Newmarket, ON L3Y 1J8
905-479-2126

Fax: 905-235-4476

Insurance Companies

Federally Incorporated Insurance Companies

ACTRA Fraternal Benefit Society (AFBS)

1000 Yonge St.
Toronto, ON M4W 2K2
416-967-6600
Fax: 416-967-4744
Toll-Free Phone: 800-387-8897
Toll-Free Fax: 888-804-8929
info@afbs.ca
www.afbs.ca

Ownership: Member-owned

Year Founded: 1975

Classes of Insurance: Personal Accident & Sickness, Life

Profile: The not-for-profit insurance company offers services to its members who are mainly from ACTRA & The Writers Guild of Canada.

Executives:

Robert Underwood, President/CEO

Branches:

Vancouver
#300, 380 - 2nd Ave. West
Vancouver, BC V5Y 1C8
604-801-6550
Fax: 604-801-6580
866-801-6550
afbswest@afbs.ca

Affiliated FM Insurance Company

#500, 165 Commerce Valley Dr. West
Thornhill, ON L3T 7V8
905-763-5555
Fax: 905-763-5556
www.affiliatedfm.ca

Ownership: Factory Mutual Insurance Company, USA

Year Founded: 1949

Classes of Insurance: Liability, Boiler & Machinery, Fidelity, Property, Fire, Surety

Profile: The company specializes in commercial property insurance, including crime & fidelity. Offices in the U.S. & Canada, Europe & Australia.

Executives:

Michael C. Lebovitz, Senior Vice-President & Division Manager

Branches:

Montréal
#1400, 600, rue de la Gauchetière ouest
Montréal, QC H3B 4L8
514-876-7400
Fax: 514-876-7495
Gervais Landry, Vice-President, Regional Manager

AIG Insurance Company of Canada

145 Wellington St. West
Toronto, ON M5J 1H8
416-596-3000
Toll-Free Phone: 800-387-4481
askaigcanada@aig.com
Other Contact Information: Claims E-mail: can.claims@aig.com
www.aig.ca

Also Known As: AIG Canada

Ownership: Subsidiary of American International Group, Inc., New York, NY, USA.

Assets: \$1-10 billion

Classes of Insurance: Personal Accident & Sickness, Aircraft, Auto, Liability, Boiler & Machinery, Credit, Marine, Fidelity, Property, Surety, Hail & Crop

Profile: Provides insurance to individuals & businesses in Canada. Its five primary areas of focus are casualty/liability, financial lines, property, specialty lines & consumer lines.

Executives:

Lynn E. Oldfield, President & CEO
Marc Lipman, Chief Operating Officer
Omar Rasul, Chief Financial Officer

Branches:

Montréal
#1200, 2000, av McGill College
Montréal, QC H3A 3H3

514-842-0603
Other Contact Information: Claims, Courriel:
newclaimsmontreal@aig.com
Vancouver
#2073, 595 Burrard St.
Vancouver, BC V7X 1G4
604-684-1514

Allianz Global Risks US Insurance Company

#1600, 130 Adelaide St. West
Toronto, ON M5H 3P5
416-915-4247
Fax: 416-961-5442
AGCSCommunication@agcs.allianz.com
www.agcs.allianz.com/global-offices/canada

Also Known As: AGCS Canada; Allianz Global Corporate & Specialty

Ownership: Part of the Allianz Group

Classes of Insurance: Personal Accident & Sickness, Aircraft, Auto, Liability, Boiler & Machinery, Marine, Property, Surety, Hail & Crop

Profile: Industrial insurer for corporate & specialty risks

Executives:

Kevin Leong, Chief Agent, Canada; 416-849-4171
Omar Malik, Head, Governance & Compliance Canada;
416-849-4180
Lina Mastrocola, Head, Human Resources Canada;
416-849-4550

Branches:

Vancouver
#1500, 885 West Georgia St.
Vancouver, BC V6C 3E8
604-601-2000

Allianz Life Insurance Company of North America

#700, 2005 Sheppard Ave. East
Toronto, ON M2J 5B4
416-502-2500
Fax: 416-502-2555

Social Media:

www.linkedin.com/company/allianz-life
www.allianzlife.com

Ownership: Part of the Allianz Group

Classes of Insurance: Personal Accident & Sickness, Life

Executives:

Bruce Elliott, Principal Rep; bruce.elliott@heritagefunds.ca

Allstate Insurance Company of Canada/Allstate du Canada, Compagnie d'assurance

#100, 27 Allstate Pkwy.
Markham, ON L3R 5P8
905-477-6900
Toll-Free Phone: 800-255-7828
Other Contact Information: Claims Toll-Free Numbers:
800-387-0462 (ON & USA); 800-661-1577 (BC, AB, SK, MB);
800-561-7222 (NS, NB, PE, NL); 800-463-2813 (QC)
Social Media:
www.facebook.com/AllstateCanada
twitter.com/allstate
www.allstate.ca

Ownership: Private. Subsidiary of Allstate Corporation, Northbrook, IL.

Year Founded: 1953

Number of Employees: 1,700

Classes of Insurance: Personal Accident & Sickness, Legal Expense, Auto, Liability, Boiler & Machinery, Fidelity, Property, Surety

Profile: The company offers a comprehensive range of insurance products & services, including automobile, home/condo/tenants' insurance, & life insurance. Agents across Canada.

Executives:

Thomas J. Wilson, President & CEO & Chair, Allstate Corporation
John O'Donnell, President & CEO, Allstate Insurance Company of Canada

Affiliated Companies:

Pafco Insurance Company
Pembroke Insurance Company

Branches:

Ajax
#18D, 15 Westney Rd. North
Ajax, ON L1T 1P5
905-427-2827
Fax: 905-427-1382
866-749-2235
ajaxagency@allstate.ca
Barrie
#2, 421 Bryne Dr.
Barrie, ON L4N 6C8
705-739-7555
Fax: 705-797-1603
888-739-7555
barrieagency@allstate.ca
Belleville
#B3, 110 North Front St.
Belleville, ON K8P 5J8
613-962-6444
Fax: 613-967-0528
866-586-2331
bellevilleagency@allstate.ca
Boisbriand
Faubourg Boisbriand Iga
2675, rue D' Annemasse
Boisbriand, QC J7H 0A5
450-437-5225
Fax: 450-437-8563
866-757-9611
agencefaubourgboisbriand@allstate.ca
Boucherville
#27D, 1001, boul De Montarville
Boucherville, QC J4B 6P5
450-641-4195
Fax: 450-641-9381
866-556-7314
agenceboucherville@allstate.ca
Brampton
Trinity Common
#130, 150 Great Lakes Dr.
Brampton, ON L6R 2K7
905-796-6677
Fax: 905-790-9491
866-809-2518
brampton@allstate.ca
Brantford
#A-1005, 300 King George Rd.
Brantford, ON N3R 5L8
519-752-3228
Fax: 519-752-3025
866-275-0939
brantfordcommonsagency@allstate.ca
Brockville
11 Windsor Dr.
Brockville, ON K6V 3H5
613-498-2526
Fax: 613-498-1071
866-924-2851
brockvilleagency@allstate.ca
Brossard
#30, 9840, boul Leduc
Brossard, QC J4Y 0B4
450-656-5126
Fax: 450-445-6350
866-556-7318
agencequartierdix30@allstate.ca
Burlington
#4, 1940 Appleby Line
Burlington, ON L7L 0B7
905-335-4449
Fax: 905-335-2842
866-809-2511
burlington@allstate.ca
Calgary - 130 Ave.
#354, 5222 - 130 Ave.
Calgary, AB T2Z 0G4

Accounting & Law

Major Accounting Firms

BDO Canada LLP

This listing also appears in other chapters. Please see Entry Name Index.

#500, 20 Wellington St. East
Toronto, ON M5E 1C5
416-865-0111

Fax: 416-367-3912

national@bdo.ca

Social Media:

www.youtube.com/user/BDOCanada

www.facebook.com/BDOCanada

twitter.com/BDO_Canada

www.linkedin.com/company/bdo-canada

www.bdo.ca

Former Name: BDO Dunwoody LLP

Ownership: Private. Member of BDO International Limited, UK.

Year Founded: 1921

Number of Employees: 3,500+

Revenues: \$571,500,000 Year End: 20161231

Profile: One of Canada's largest accounting firms, concentrating on the special needs of independent business & community-based organizations. The firm provides a full range of comprehensive business advisory services.

Executives:

Pat Kramer, Chief Executive Officer; 416-369-3100;

pkramer@bdo.ca

Dave Simkins, Chief Operating Officer; 416-369-4356;

dsimkins@bdo.ca

Affiliated Companies:

BDO Canada Limited

Offices:

Alexandria

55 Anik St.

Alexandria, ON K0C 1A0

613-525-1585

Fax: 613-525-1436

alexandria@bdo.ca

Alliston

#13-14, 169 Dufferin St. South

Alliston, ON L9R 1E6

705-435-5585

Fax: 705-435-5587

alliston@bdo.ca

Altona

#1, 45 - 4th Ave. NE

Altona, MB R0G 0B1

204-324-8653

Fax: 204-324-1629

peminavalley@bdo.ca

Athabasca

4917- 49 St.

Athabasca, AB T9S 1C5

780-675-2397

Fax: 780-461-8800

athabasca@bdo.ca

Barrie

#201, 15 Sperling Dr.

Barrie, ON L4M 6K9

705-797-3999

barriesred@bdo.ca

Barrie - Lakeshore Dr.

#300, 300 Lakeshore Dr.

Barrie, ON L4N 0B4

705-726-6331

Fax: 705-722-6588

barrie@bdo.ca

Barrie - Sperling Dr.

#201, 15 Sperling Dr.

Barrie, ON L4M 6K9

705-797-3999

barriesred@bdo.ca

Bedford

#101, 1496 Bedford Hwy.

Bedford, NS B4A 1E5

902-444-5540

Fax: 902-444-5539

bedford@bdo.ca

Boissevain

PO Box 60

316 South Railway St.

Boissevain, MB R0K 0E0

204-534-6040

Fax: 204-534-6042

boissevain@bdo.ca

Bracebridge

#1, 239 Manitoba St.

Bracebridge, ON P1L 1S2

705-645-5215

Fax: 705-645-8125

bracebridge@bdo.ca

Brandon

148 - 10th St.

Brandon, MB R7A 4E6

204-727-0671

Fax: 204-726-4580

brandon@bdo.ca

Brantford

#1, 505 Park Rd. North

Brantford, ON N3R 7K8

519-759-8320

Fax: 519-759-8421

brantford@bdo.ca

Bridgewater

#102, 215 Dominion St.

Bridgewater, NS B4V 2K7

902-543-7373

Fax: 902-543-9941

bridgewater@bdo.ca

Burlington

#400, 3115 Harvester Rd.

Burlington, ON L7N 3N8

905-639-9500

Fax: 905-633-4939

burlington@bdo.ca

Calgary

#620, 903 - 8 Ave. SW

Calgary, AB T2P 0P7

403-266-5608

Fax: 403-233-7833

calgary@bdo.ca

Cambridge

#107, 231 Shearson Cres.

Cambridge, ON N1T 1J5

519-622-7676

Fax: 519-622-7870

cambridge@bdo.ca

Cardston

259 Main St.

Cardston, AB T0K 0K0

403-653-4137

cardston@bdo.ca

Charlottetown

PO Box 2158

#200, 155 Belvedere Ave.

Charlottetown, PE C1A 8B9

902-892-5365

Fax: 902-892-0383

Chatham

PO Box 1195

155 Thames St.

Chatham, ON N7M 5L8

519-352-4130

Fax: 519-352-2744

chatham@bdo.ca

Cobourg

PO Box 627

204 Division St.

Cobourg, ON K9A 3P7

905-372-6863

Fax: 905-372-6650

cobourg@bdo.ca

Collingwood

#100, 40 Huron St.

Collingwood, ON L9Y 4R3

705-445-4421

Fax: 705-445-6691

collingwood@bdo.ca

Corner Brook

#300, 50 Main St.

Corner Brook, NL A2H 1C4

709-634-1590

Fax: 709-634-1599

cornerbrook@bdo.ca

Cornwall

PO Box 644

113 Second St. East

Cornwall, ON K6H 1Y5

613-932-8691

Fax: 613-932-7591

cornwall@bdo.ca

Cranbrook

#200, 35 - 10 Ave. South

Cranbrook, BC V1C 2M9

250-426-4285

Fax: 250-426-8886

cranbrook@bdo.ca

Dryden

PO Box 3010

37 King St.

Dryden, ON P8N 1B4

807-223-5321

Fax: 807-223-2978

dryden@bdo.ca

Edmonton

9897 - 34th Ave. NW

Edmonton, AB T6E 5X9

780-461-8000

edmonton@bdo.ca

Embrun

PO Box 128

991 Limoges Rd.

Embrun, ON K0A 1W0

613-443-5201

Fax: 613-443-2538

embrun@bdo.ca

Erickson

PO Box 214

19 - 1st St. SW

Erickson, MB R0J 0P0

204-636-2925

Fax: 204-636-7789

erickson@bdo.ca

Essex

180 Talbot St. South

Essex, ON N8M 1B6

519-776-6488

Fax: 519-776-6090

essex@bdo.ca

Exeter

#2, 145 Thames Rd. West

Exeter, ON N0M 1S3

519-235-0281

Fax: 519-235-3367

exeter@bdo.ca

Fort Frances

375 Scott St.

Fort Frances, ON P9A 1H1

807-274-9848

Fax: 807-274-5142

fortfrances@bdo.ca

Fraser Valley

#303, 15127 - 100th Ave.

Fraser Valley, BC V3R 0N9

604-496-5080

Fax: 604-496-5081

fraservalley@bdo.ca

Gatineau

#200, 160, boul de l'Hopital

Gatineau, QC J8T 8J1

819-561-1422

Fax: 819-561-2415

Major Financial Companies

Agriculture

AG Growth International (AGI)

198 Commerce Dr.
Winnipeg, MB R3P 0Z6
204-489-1855
Fax: 204-488-6929
sales@aggrowth.com
www.aggrowth.com
Social Media: twitter.com/AgGrowthIntl
www.linkedin.com/company/ag-growth-international-agi-

Company Type: Public

Ticker Symbol: AFN / TSX

Staff Size: 1,650

Profile: AG Growth International Inc. was created in 1996. The company is involved in the manufacturing of grain handling, conditioning & storage equipment. Products include belt conveyors, augers, grain storage bins & grain aeration equipment.

Tim Close, President & Chief Executive Officer
Steve Sommerfeld, Exec. Vice-President & Chief Financial Officer

AGT Food & Ingredients

6200 East Primrose Green Dr.
Regina, SK S4V 3L7
306-525-4490
Fax: 306-525-4463
www.agtfoods.com

Social Media: www.facebook.com/AGTFoodsRetail
twitter.com/agtfoodsretail

Company Type: Public

Ticker Symbol: AGT / TSX

Staff Size: 1,550

Profile: AGT Food & Ingredients was created in 2007, when Agtech Income Fund, the predecessor to Alliance Grain Traders, acquired Saskcan Pulse Trading. The re-branded fund, Alliance Grain Traders Income Fund, converted to a dividend paying corporation in 2009. AGT Food & Ingredients is engaged in the purchase of lentils, peas, beans & chickpeas from farmers & their exportation to more than 100 countries.

Murad Al-Katib, President & Chief Executive Officer
Gaetan Bourassa, Chief Operating Officer
Lori Ireland, Chief Financial Officer

Bevo Agro Inc.

PO Box 73, 7170 Glover Rd.
Milner, BC V0X 1T0
604-888-0420
Fax: 604-888-8048
www.bevoagro.com

Company Type: Public

Ticker Symbol: BVO / TSX.V

Staff Size: 300

Profile: Bevo Agro is a supplier of propagated plants in North America, providing greenhouses, field farms, nurseries & wholesalers across the continent with healthy, vigorous, pest-and-disease-free plants.

Jack Benne, President & Chief Executive Officer
John Hoekstra, Chief Financial Officer

Buhler Industries Inc.

1260 Clarence Ave.
Winnipeg, MB R3T 1T2
204-661-8711
Fax: 204-654-2503
info@buhler.com
www.buhlerindustries.com

Company Type: Public

Ticker Symbol: BUI / TSX

Staff Size: 1,100

Profile: Buhler Industries Inc. was established in 1932. The company manufactures & distributes agricultural equipment, such as tractors, augers, front-end loaders & compact implements. Brand names include Versatile, Allied & Farm King.

Dmitry Lyubimov, President
Yury Ryazanov, Chief Executive Officer

Willy Janzen, Chief Financial Officer
Grant Adolph, Chief Operating Officer

Canopy Growth

1 Hershey Dr.
Smiths Falls, ON K7A 0A8
855-558-9333
invest@canopygrowth.com
canopygrowth.com

Company Type: Public

Ticker Symbol: CGC / TSX

Profile: Canopy Growth is a marijuana production company.

Bruce Linton, Chief Executive Officer
Mark Zekulin, President
Tim Saunders, Sr. Vice-President & Chief Financial Officer

Ceres Global Ag Corp.

1660 South Hwy. 100
St. Louis Park, MN 55416 USA
info@ceresglobalag.com
ceresglobalagcorp.com

Company Type: Public

Ticker Symbol: CRP / TSX

Staff Size: 100

Profile: Ceres Global Ag Corp. provide investors with direct & indirect exposure to global agricultural assets.

Robert Day, President & Chief Executive Officer
Mark Kucala, Vice-President & Chief Financial Officer

Feronia Inc.

Bay Wellington Tower, Brookfield Place
#1800, 181 Bay St.
Toronto, ON M5J 2T9
info@feronia.com
www.feronia.com

Other Communications: Investor Relations, E-mail:

investor.relations@feronia.com
Social Media: twitter.com/feroniainc
www.linkedin.com/company/feronia-inc

Company Type: Public

Ticker Symbol: FRN / TSX

Staff Size: 3,850

Profile: Feronia has been in operation since 1911 & is one of the largest palm oil producers in Africa. Its operations span 107,892 hectares in the Democratic Republic of the Congo.

Xavier de Carniere, Chief Executive Officer
Raymond Bantanga, Chief Operating Officer, DRC
David Steel, Chief Financial Officer

Input Capital

#300, 1914 Hamilton St.
Regina, SK S4P 3N6
Fax: 306-352-4110
844-715-7355
info@inputcapital.com
inputcapital.com

Social Media: www.facebook.com/InputCapital

twitter.com/InputCapital

Company Type: Private

Ticker Symbol: INP / TSX

Profile: Input Capital purchases canola from farmers through multi-year contracts.

Doug Emsley, President & Chief Executive Officer
Brad Farquhar, Exec. Vice-President & Chief Financial Officer

Nutrien Ltd.

#500, 122 - 1st Ave. South
Saskatoon, SK S7K 7G3
306-933-8500
800-667-0403
www.nutrien.com
Social Media: www.facebook.com/423356661381925
twitter.com/NutrienLTD
www.linkedin.com/company/nutrien

Company Type: Public

Ticker Symbol: NTR / TSX, NYSE

Staff Size: 20,000

Profile: PolashCorp officially merged with Agrium Inc. in

January 2018 to create Nutrien. The company produces & distributes over 25 million tonnes of potash, nitrogen & phosphate products for agricultural, industrial & feed customers around the world. It also runs an agriculture retail network that services over 500,000 growers.

Charles Magro, President & Chief Executive Officer
Wayne Brownlee, Exec. Vice-President & Chief Financial Officer
Henry Deans, Exec. Vice-President & President, Nitrogen
Steve Douglas, Exec. Vice-President & Chief Integration Officer
Michael J. Frank, Exec. Vice-President & President, Retail
Kevin Graham, Exec. Vice-President & President, Sales
Susan Jones, Exec. Vice-President & President, Phosphate
Lee Knafelc, Exec. Vice-President & Chief Sustainability Officer
Leslie O'Donoghue, Exec. Vice-Pres. & Chief Strategy & Corp. Development Officer

Joseph Podwika, Exec. Vice-President & Chief Legal Officer
Brent Poohkay, Exec. Vice-President & Chief Information Officer
Raef Sully, Exec. Vice-President & President, Potash
Michael Webb, Exec. Vice-President & Chief Human Resources Officer

Village Farms International Inc. Also Known As: Village Farms

Corporate Canada
4700 - 80th St.
Delta, BC V4K 3N3

604-940-6012

Fax: 604-940-6312

www.villagefarms.com

Social Media: www.facebook.com/goodfortheearth

twitter.com/villagefarms

www.linkedin.com/company/village-farms-international-inc-

Company Type: Public

Ticker Symbol: VFF / TSX

Staff Size: 1,200

Profile: Village Farms produces, markets & distributes greenhouse-grown bell peppers, tomatoes & cucumbers. Greenhouse facilities are situated in British Columbia & Texas. Products are distributed mainly to retail grocers & fresh food distributors in Canada & the United States.

Michael A. DeGiglio, President & Chief Executive Officer
Stephen C. Ruffini, Exec. Vice-President & Chief Financial Officer

Business & Computer Services

Absolute Software Corporation

PO Box 49211, #1400, 1055 Dunsmuir St.
Vancouver, BC V7X 1K8
604-730-9851
Fax: 604-730-2621
800-220-0733
www.absolute.com

Other Communications: USA Headquarters, Austin, Texas,

Phone: 512-600-7455

Social Media: www.facebook.com/absolutesoftware

twitter.com/absolutecorp

www.linkedin.com/company/absolute-software

Company Type: Public

Ticker Symbol: ABT / TSX

Staff Size: 445

Profile: Absolute Software Corporation provides endpoint security & management for computers & ultra-portable devices.

Geoff Haydon, Chief Executive Officer
Errol Olsen, Chief Financial Officer
Sean Maxwell, Chief Commercial Officer
Chris Covell, Chief Information Officer
Christopher Bolin, Chief Strategy Officer

AgJunction Inc.

Canadian Sales Office
326 Saulteaux Cres.
Winnipeg, MB R3J 3T2
204-888-4472
866-888-4472
outbacksales@outbackguidance.com
www.corp.agjunction.com

Associations

ADR Institute of Canada (ADRIC) / Institut d'arbitrage et de médiation du Canada

#405, 234 Eglinton Ave. East, Toronto ON M4P 1K5
Tel: 416-487-4733; Fax: 416-487-4429
Toll-Free: 877-475-4353
e-mail: admin@adrcanada.ca
www.adrcanada.ca

www.linkedin.com/groups?gid=3303518
www.facebook.com/ADRInstituteOfCanadaADRIC.IAMC
twitter.com/adrcanada

Previous Name: Arbitration & Mediation Institute of Canada Inc.; Canadian Foundation for Dispute Resolution

Overview: A medium-sized national charitable organization founded in 1974

Mission: To promote the use of arbitration & mediation (ADR - alternative dispute resolution) to settle disputes; to provide information & education on ADR to practitioners, parties, the public, & the business, professional & government communities; to assist those wishing to use ADR through the provision of Arbitration & Mediation Rules, administrative services, & information about the process & member arbitrators & mediators

Affiliation(s): British Columbia Arbitration & Mediation Institute; ADR Institute of Alberta; ADR Institute of Saskatchewan Inc.; ADR Institute of Ontario, Inc.; Institut de médiation d'arbitrage du Québec; ADR Atlantic Institute

Finances: *Funding Sources:* Membership fees

Staff Member(s): 5

Membership: 2,000 individuals; *Fees:* Schedule available;

Member Profile: ADR professionals & corporate users

Activities: ADR Connect; chartered mediators (C.Med.) & chartered arbitrators (C.Arb.) designations

Chief Officer(s):

Janet McKay, Executive Director

Awards:

• Lionel J. McGowan Award of Excellence (Award)

ADR Atlantic Institute

PO Box 123, Halifax NS B3J 2M4

Tel: 709-437-2359

e-mail: admin@adratlantic.ca

www.adratlantic.ca

Chief Officer(s):

Andrew Butt, President

ADR Institute of Alberta (ADRIA)

Ralph King Athletic Centre, Concordia University, 7128 Ada Blvd., #CE223A, Edmonton AB T5B 4E4

Tel: 780-433-4881; Fax: 780-433-9024

Toll-Free: 800-232-7214

e-mail: info@adr Alberta.ca

www.adralberta.com

www.linkedin.com/company/adr-institute-of-alberta

www.facebook.com/ADR Alberta

twitter.com/ADR Alberta

www.youtube.com/user/AAMS2010

Chief Officer(s):

Paul Conway, Executive Director

paul@adr Alberta.com

ADR Institute of Ontario, Inc.

#405, 234 Eglinton Ave. East, Toronto ON M4P 1K5

Tel: 416-487-4447; Fax: 416-487-4429

e-mail: admin@adrontario.ca

www.adrontario.ca

www.linkedin.com/groups?gid=2754057

www.facebook.com/ADRInstituteOfOntario

Chief Officer(s):

Susette Clunin, Executive Director

ADR Institute of Saskatchewan Inc.

PO Box 22015, RPO Wildwood, Saskatoon SK S7H 6P1

Fax: 855-487-4429

Toll-Free: 866-596-7275

e-mail: info@adrsaskatchewan.ca

www.adrsaskatchewan.ca

Chief Officer(s):

Scott Siemens, President, 306-780-6755

scott.siemens@cra-arc.gc.ca

British Columbia Arbitration & Mediation Institute

#510, 700 West Pender St., Vancouver BC V6C 1G8

Tel: 604-736-6614; Fax: 604-736-6614

Toll-Free: 877-332-2264

e-mail: info@bcami.com

www.bcami.com

Chief Officer(s):

Michael Welsh, President

mwelsh@mwelshlaw.com

Advanced Card Technology Association of Canada / Association canadienne de la technologie des cartes à mémoire

85 Mullen Dr., Ajax ON L1T 2B3

Tel: 905-426-6360; Fax: 905-619-3275

e-mail: info@actcda.com

www.actcda.com

Also Known As: ACT Canada

Overview: A small national organization founded in 1989

Mission: To promote the understanding & use of all advanced card technologies across a wide range of applications; to connect users & suppliers; to work with governments, financial institutions & users to advance standards, develop card related policies & prepare the marketplace for a broad based acceptance of advanced cards

Affiliation(s): AFPC; European Experts in Electronic Transactions; Eurosmart; GlobalPlatform; International Card Manufacturers Association; Information Security Media Group; National Association of Campus Card Users; Smart Card Alliance; Smart Card Forum of India

Finances: *Annual Operating Budget:* \$100,000-\$250,000;

Funding Sources: Membership dues; seminars; consulting

Staff Member(s): 4; 15 volunteer(s)

Membership: 80+; *Fees:* Based on membership level; *Member*

Profile: Users, suppliers & parties interested in smart, optical & other advanced card technologies; *Committees:* Membership;

Education; Conference; Communication; Marketing

Activities: Teaching; advocacy; consulting; market research;

setting international standards; *Speaker Service:* Yes; *Rents*

Mailing List: Yes; *Library:* by appointment

Chief Officer(s):

Catherine Johnston, President & CEO

Michelle Weir, Contact, 905-426-6360 Ext. 125

michelle@actcda.com

Publications:

• ACTion Newsletter [a publication of the Advanced Card

Technology Association of Canada]

Type: Newsletter; *Frequency:* Monthly

Advocis

#209, 390 Queens Quay West, Toronto ON M5V 3A2

Tel: 416-444-5251; Fax: 416-444-8031

Toll-Free: 800-563-5822

e-mail: info@advocis.ca

www.advocis.ca

www.linkedin.com/company/advocis

www.facebook.com/advocis

twitter.com/Advocis

www.youtube.com/user/AdvocisTFAAC

Also Known As: The Financial Advisors Association of Canada

Previous Name: Life Underwriters Association of Canada

Merged from: Canadian Association of Insurance & Financial

Advisors; Canadian Association of Financial Planners

Overview: A medium-sized national organization founded in

1906

Mission: To represent Advice & Advocacy; To carry on the tradition of effectively representing members' interests with all levels of government, regulators, & industry, always with the intention of putting the interests of consumers first

Member of: Financial Planners Standards Council

Affiliation(s): Advocis Protective Association; The Institute for

Advanced Financial Education; GAMA International Canada;

Conference for Advanced Life Underwriting

Membership: 13,000 in 40 chapters; *Committees:* Best

Practices; Government Relations; Legal, Regulatory & Policy;

Schools

Activities: Advocacy; professional development courses

towards the CFP & CLU designations; *Library:* Not open to

public

Chief Officer(s):

Greg Pollock, President & CEO

president@advocis.ca

AFOA Canada

#301, 1066 Somerset St. West, Ottawa ON K1Y 4T3

Tel: 613-722-5543; Fax: 613-722-3467

Toll-Free: 866-722-2362

e-mail: info@afoa.ca

www.afoa.ca

www.linkedin.com/company/afoa-canada

www.facebook.com/aboriginalfinancialofficersassociation

twitter.com/afoa_canada

Previous Name: Aboriginal Financial Officers Association

Overview: A medium-sized national organization founded in

1999

Mission: To provide leadership in Aboriginal financial management by developing & promoting quality standards, practices, research, certification, & professional development to members & Aboriginal organizations.

Finances: *Annual Operating Budget:* \$500,000-\$1.5 Million

Staff Member(s): 8

Membership: 500-999; *Fees:* Schedule available

Activities: *Awareness Events:* Annual National Conference

Chief Officer(s):

Terry Goodtrack, President & CEO

tgoodtrack@afoa.ca

Simon Brascoupe, Vice-President, Education & Training

sbrascoupe@afoa.ca

Awards:

• AFOA-Xerox Excellence in Leadership Awards (Award)

• AFOA-PotashCorp Aboriginal Youth Financial Management

Awards (Award)

• Norman Taylor Memorial Scholarships & Bursaries

(Scholarship)

Meetings/Conferences:

• 2018 AFOA Canada National Conference, October, 2018,

Shaw Centre, Ottawa, ON

Scope: National

Publications:

• JAM: The Journal of Aboriginal Management [a publication of

AFOA Canada]

Type: Journal; *Frequency:* Semiannually; *Accepts Advertising*

AFOA Alberta

PO Box 1010, Siksioka AB T0J 3W0

Tel: 403-734-5446; Fax: 403-734-5342

e-mail: administration@afoaab.ca

www.afoaab.com

Chief Officer(s):

Robert Andrews, Executive Director

robert.andrews@afoaab.com

AFOA Atlantic

R15, 150 Cliffe Street, Fredericton NB E3A 0A1

Chief Officer(s):

Debbie Christmas, Chair

AFOA British Columbia

#1010, 100 Park Royal, West Vancouver BC V7T 1A2

Tel: 604-925-6370; Fax: 604-925-6390

e-mail: execo@afoabc.org

www.afoabc.org

www.facebook.com/afoabc

twitter.com/afoabc

Chief Officer(s):

Michael Mearns, General Manager

mmearns@afoabc.org

AFOA Manitoba

PO Box 137, Scantbury MB R0E 1W0

e-mail: info@afoamb.ca

www.afoamb.ca

Chief Officer(s):

Allan Munroe, President, 204-623-3423, Fax: 204-623-2882

amunroe@swampycree.com

AFOA Northwest Territories

PO Box 1698, Inuvik NT X0E 0T0

Tel: 867-777-2004

e-mail: okpik@northwestel.net

Chief Officer(s):

Financial Technology & Services

Financial Technology & Services

Accenture

#600, 45 O'Connor St.
Ottawa, ON K1P 1A4
613-750-5100
Fax: 613-750-5000
Social Media:
www.facebook.com/accenture
twitter.com/accenturecanada
www.linkedin.com/company/accenture
www.accenture.com/ca-en

Ownership: Public

Year Founded: 1989

Number of Employees: 425,000+

Revenues: \$10-100 billion Year End: 20170831

Stock Symbol: ACN (NYSE)

Profile: Accenture is a global professional services company that provides a range of solutions & services in consulting, strategy, digital, operations & technology. The company integrates business & technology to help their clients achieve optimal performance. Accenture serves clients in over 120 countries, & has 10 offices in Canada.

Executives:

Pierre Nanterre, Chair & CEO
David P. Rowland, Chief Financial Officer
Jo Deblaere, Chief Operating Officer
Omar Abbosh, Chief Strategy Officer
Paul Daugherty, Chief Technology & Innovation Officer
Amy Fuller, Chief Marketing & Communications Officer
Chad T. Jerdee, Chief Compliance Officer & General Counsel
Ellyn J. Shook, Chief Leadership & Human Resources Officer
Julie Sweet, CEO, North America

Regional Offices:

Calgary
Sun Life Plaza
#300, 140 - 4th Ave. SW
Calgary, AB T2P 3N3
403-476-1510
Fax: 403-476-1511

Edmonton
#300, 10020 - 101A Ave.
Edmonton, AB T5J 3G2
780-493-1000
Fax: 780-493-1010

Fredericton
495 Prospect St., #D
Fredericton, NB E3B 9M4

Mississauga - City Centre Dr.
#400, 33 City Centre Dr.
Mississauga, ON L5B 2N5
905-804-6600

Mississauga - Explorer Dr.
#200, 5450 Explorer Dr.
Mississauga, ON L4W 5M1
416-641-5000
Fax: 416-641-5099

Montréal
#800, 1800, av McGill College
Montréal, QC H3A 3J6
514-848-1648
Fax: 514-848-0785

Thorold
3401 Schmon Pkwy.
Thorold, ON L2V 4Y6

Toronto
#1401, 145 King St. West
Toronto, ON M5H 1J8
416-641-5220
Fax: 416-641-5651

Vancouver
#2075, 510 West Georgia St.
Vancouver, BC V6B 0M3
604-646-5000
Fax: 604-646-5001

Acxsys Corporation

Royal Bank Plaza, North Tower
PO Box 45
#2400, 200 Bay St.
Toronto, ON M5J 2J1
416-362-8550
Toll-Free Phone: 855-789-2979
info@interac.ca
Social Media:
www.facebook.com/interac
twitter.com/interac
www.linkedin.com/company/1328202
www.interac.ca

Ownership: Joint shareholder venture between RBC, BMO, CIBC, TD, Scotiabank, Credit Union Central of Canada, National Bank of Canada & Desjardins.

Year Founded: 1996

Profile: Acxsys Corporation was founded by the original architects of the Interac network. The company specializes in the development, operation & management of payment & other supplementary service opportunities. It provides services, staff & facilities needed to operate the Interac Association. Acxsys Corporation provides Interac Online, Interac e-Transfer, & various international services that allow Canadian cardholders point-of-sale access at nearly 2 million U.S. retailers.

Executives:

Mark O'Connell, President & Chief Executive Officer, Interac Association & Acxsys Corporation

Affiliated Companies:

Interac Association

ADP Canada Co.

East Tower
3250 Bloor St. West, 16th Fl.
Toronto, ON M8X 2X9
Toll-Free Phone: 866-489-2555
Social Media:
www.youtube.com/user/ADPCanadaEN
www.facebook.com/ADPCanada
twitter.com/adp_cda
www.linkedin.com/company-beta/1463
adp.ca

Ownership: Division of ADP, LLC., New Jersey, USA.

Profile: ADP offers payroll, time & attendance, reporting, performance management & HR expertise services to businesses. ADP Canada serves more than 35,000 businesses in Canada.

Executives:

John Ayala, President, ADP Canada

Branches:

Burnaby
Metrotower 11
#500, 4720 Kingsway
Burnaby, BC V5H 4N2
800-668-8441

Calgary
#100, 6025 - 11th St. SE
Calgary, AB T2H 2Z2
800-901-7402

Dartmouth
#22, 130 Eileen Stubbs Ave.
Dartmouth, NS B3B 2C4
800-668-8441

Edmonton
#102, 8616 - 51st Ave. NW
Edmonton, AB T6E 6E6
888-901-7402

Mississauga
6200 Kenway Dr.
Mississauga, ON L5T 2N3
866-489-2555

Montréal
1100, boul René-Lévesque
Montréal, QC H3B 4N4
800-363-6719

AdvisorNet Communications Inc.

#300, 34334 Forrest Terrace
Abbotsford, BC V2S 1G7

Toll-Free Phone: 866-853-2980
Toll-Free Fax: 866-870-4091
info@advisornet.ca
Other Contact Information: Sales Inquiries, E-mail:
sales@advisornet.ca; Support Inquiries, E-mail:
support@advisornet.ca

Social Media:
www.facebook.com/advisornet
advisornet.ca

Ownership: Private

Year Founded: 1996

Profile: AdvisorNet provides full-service online marketing services for financial advisors. The company creates & manages websites and e-newsletters.

Executives:

Tony Richardson, President & Founder

Arcadia Solution Corp.

#1213, 91 Augusta Ave.
Toronto, ON M5T 2L2
289-818-7471
Fax: 289-818-7471
contact@mytaxexpress.com
www.mytaxexpress.com

Ownership: Private

Profile: The company provides personal & corporate tax preparation software through their myTaxExpress product.

ASAPP Online Solutions Inc.

Toronto, ON
Social Media:
www.linkedin.com/company/asapp-online-solutions-inc.
www.asappbanking.com
Ownership: Private
Year Founded: 2015

Profile: ASAPP is a full-service, omni-channel account origination & loan decision solution for retail & small business banking. ASAPP's technology allows members to join a financial institution, open an account & get approved for a loan or line of credit. ASAPP's platform is available on mobile, tablet, laptop & desktop. In 2017, ASAPP partnered with Northern Credit Union to launch Northern's lending platform. ASAPP has also partnered with Valeyo in late 2017 to incorporate Valeyo's insurance solutions into the ASAPP platform.

Batsch Group Inc.

#201, 10435 - 178 St. NW
Edmonton, AB T5S 1R5
780-489-9911
Fax: 780-487-3401
Toll-Free Phone: 877-489-9911
ease@batschgroup.com
www.batschgroup.com

Profile: The company manufactures the @EASE Fundraising Asset Management System software, designed to help charities & non-profits raise funds. Batsch also offers consulting services.

BHOK IT Consulting

#325, 136-2446 Bank St.
Ottawa, ON K1V 1A8
contact@studiotax.com
Other Contact Information: Alt. E-mail: feedback@studiotax.com
Social Media:
www.facebook.com/StudioTax
studiotax.com

Ownership: Private

Profile: The company provides personal tax preparation software through their StudioTax product.

BioConnect

109 Atlantic Ave.
Toronto, ON M6K 1G1
Social Media:
instagram.com/bioconnectquest
www.facebook.com/bioconnectquest
twitter.com/bioconnect
www.linkedin.com/company/bioconnect
www.bioconnect.com

Ownership: Private

Year Founded: 2010