

Banks & Depository Institutions

Domestic Banks: Schedule I

Alterna Bank

400 Albert St., 3rd Fl.
Ottawa, ON K1R 5B2
613-560-0120
Fax: 613-560-0177
Toll-Free Fax: 866-560-0177
Toll-Free Phone: 866-560-0120
questions@alterna.ca
www.alterna.ca

Former Name: CS Alterna Bank

Ownership: Wholly-owned subsidiary of Alterna Savings & Credit Union Limited.

Year Founded: 2000

Profile: Operating with cooperative principles in mind, Alterna Bank is a federally licensed bank that can operate anywhere in Canada. The bank offers a range of services, including chequing & savings accounts, mortgages, investment options, personal loans, credit card services, financial planning, & insurance.

Executives:

John Lahey, President/CEO; ceo_president@alterna.ca
Robyn Hall, Manager, Communications; robyn.hall@alterna.ca

Branches:

Gatineau - Hôpital

160, boul de l'Hôpital
Gatineau, QC J8T 8J1
819-595-6980
Fax: 819-243-6611
Transit Number: 00016

Gatineau - Portage

142, promenade du Portage
Gatineau, QC J8X 2K3
819-595-6980
Fax: 613-560-6685
Transit Number: 00016

Kingston

CANEX Mall
PO Box 17000
29 Niagara Park
Kingston, ON K7K 7B4
613-544-6051
Fax: 613-541-1891
Transit Number: 00646

Nepean - Merivale Rd.

First Pro Viewmount Centre
1715 Merivale Rd.
Nepean, ON K2G 3K2
613-560-0100
Fax: 613-560-6381
Transit Number: 00646

Nepean - Robertson Rd.

Moodie Square Centre
90K Robertson Rd.
Nepean, ON K2H 5Z1
613-560-0100
Fax: 613-560-6359
Transit Number: 00646

North Bay

#101, 107 Shirreff Ave.
North Bay, ON P1B 7K8
705-472-9700
Fax: 705-472-9986
800-538-9907
Transit Number: 00646

Orleans

Place Centrum
210 Centrum Blvd.
Orleans, ON K1E 3V7
613-560-0100
Fax: 613-560-6365
Transit Number: 00646

Ottawa - Albert St.

400 Albert St.
Ottawa, ON K1R 5B2
613-560-0100
Fax: 613-560-0187
Transit Number: 00646

Ottawa - Bank St.
2300 Bank St.
Ottawa, ON K1V 8S1
613-560-0100
Fax: 613-560-0181
Transit Number: 00646

Ottawa - Riverside Dr.
Billings Bridge Plaza
2269 Riverside Dr.
Ottawa, ON K1H 8K2
613-560-0100
Fax: 613-560-0180
Transit Number: 00646

Ottawa - Sparks St.
61 Sparks St.
Ottawa, ON K1P 5A5
613-560-0100
Fax: 613-560-6360
Transit Number: 00646

Ottawa - St-Laurent Blvd.
St-Laurent Centre
1200 St-Laurent Blvd.
Ottawa, ON K1K 3B9
613-560-0100
Fax: 613-560-0137
Transit Number: 00646

Ottawa - Tunneys Pasture Driveway
R.H. Coats Bldg.
PO Box 3676
#1, 100 Tunneys Pasture Driveway
Ottawa, ON K1Y 4J8
613-560-0100
Fax: 613-560-0127
Transit Number: 00646

Pembroke

Rosewood Plaza
680 Pembroke St. East
Pembroke, ON K8A 3M2
613-735-5039
Fax: 613-735-5526
Transit Number: 00646

Toronto - Town Centre Ct.
200 Town Centre Ct.
Toronto, ON M1P 4X8
416-296-0248
Fax: 416-296-1967
Transit Number: 00646

Toronto - Yonge St.
4900 Yonge St.
Toronto, ON M2N 6A4
416-224-2575
Fax: 416-224-2578
Transit Number: 00646

The Bank of Nova Scotia (BNS)/ La Banque de Nouvelle-Écosse

Scotia Plaza
44 King St. West
Toronto, ON M5H 1H1
416-866-6161
Fax: 416-866-3750
Other Contact Information: Telex: WUI6719400
email@scotiabank.com
www.scotiabank.com

Also Known As: Scotiabank

Ownership: Public

Year Founded: 1832

Number of Employees: 42,046

Stock Symbol: BNS

Profile: Scotiabank is a full-service financial institution which serves clients in personal, commercial, corporate & investment banking. Scotiabank Group employs over 55,000 people and, with its affiliates, operates in some 50 countries. Products & services offered by the international bank include personal, commercial, corporate & investment banking. Scotiabank trades on both the Toronto & New York Stock Exchanges.

Directors:

Arthur R.A. Scace, QC, Chair

Ronald A. Brenneman
C.J. Chen
N. Ashleigh Everett
John C. Kerr, CM.O.B.C., LL.D.
Michael J.L. Kirby
Laurent Lemaire
John T. Mayberry
Barbara J. McDougall
Elizabeth Parr-Johnston, Ph.D.
Alexis E. Rovzar de la Torre
Gerald W. Schwartz
Allan C. Shaw, OC C.M.L.L.D.
Paul D. Sobey

Executives:

Richard Waugh, President/CEO
Barry Luter, Chief Executive Officer, Scotiabank (Ireland) Ltd.
Robert W. Chisholm, Vice-Chair & President/CEO, Domestic Banking & Wealth Management
Robert L. Brooks, Sr. Exec. Vice-President, Group Treasury
Deborah M. Alexander, Exec. Vice-President, General Counsel & Secretary
Peter C. Cardinal, Exec. Vice-President, Latin America
Alberta G. Cefis, Exec. Vice-President & Group Head, Global Transaction Banking
Sylvia D. Chrominska, Exec. Vice-President, Human Resources, Public, Corporate & Government Affairs
Wendy Hannam, Exec. Vice-President, Domestic Branch Banking
Tim P. Hayward, Exec. Vice-President & Chief Administrative Officer, International Banking
Dieter W. Jentsch, Exec. Vice-President, Commercial Banking
Barbara Mason, Exec. Vice-President, Wealth Management
Kim B. McKenzie, Exec. Vice-President, Scotia Intek
Robert H. Pitfield, Exec. Vice-President, International Banking
Jane Rowe, Exec. Vice-President, Domestic Personal Lending & Insurance
Luc A. Vanneste, Exec. Vice-President/CEO
Diane Giard, Sr. Vice-President, Québec & Eastern Ontario Region
David M. Poole, Sr. Vice-President, BC & Yukon Region
Brian Toda, Sr. Vice-President, Total Compensation Group
Sarabjit (Sabi) S. Marwah, Vice-Chair & Group Treasurer
James McPhedran, Managing Director & Head, Private Client Group
Stephen D. McDonald, Co-Chair & Co-CEO & Head, Global Corporate & Investment Banking, Scotia Capital
C. John Schumacher, Co-Chair & Co-CEO & Head, Global Capital Markets, Scotia Capital Inc.
Brian J. Porter, Chief Risk Officer

Honourary Directors:

Lloyd I. Barber
Malcolm R. Baxter
Bruce R. Birmingham
E. Kendall Cork
Graham Day
Peter C. Godsoe, O.C.
M. Keith Goodrich
Henry N.R. Jackman
Pierre J. Jeannot, O.C.
John J. Jodrey
Gordon F. MacFarlane
Donald Maclaren
Gerald J. Maier
Malcolm H.D. McAlpine
Ian McDougall
William S. McGregor
David E. Mitchell, O.C.
David Morton
Helen A. Parker
Paul J. Phoenix
Robert L. Pierce, O.C.
David H. Race
Cedric E. Ritchie, O.C.
Thomas G. Rust
Isadore Sharp, O.C.
Marie Wilson, O.C.
Affiliated Companies:
Maple Trust Company

Non-Depository Institutions

Financing & Loan Companies

1000 Islands Community Development Corporation

#3, 3 Market St. West
Brockville, ON K6V 7L2
613-345-6216
Fax: 613-345-2391
Toll-Free Phone: 800-431-6015
tidcd@tidcd.ca
www.tidcd.ca

Ownership: Government run program
Year Founded: 1990

Number of Employees: 4

Profile: Serving nine municipalities in Leeds County & Eastern Ontario, the corporation offers loan guarantees, equity investments, & community economic development project management.

Executives:

Tom Russell, Executive Director; tom.russell@tidcd.ca
Kim Benson, Investment Manager; kim.benson@tidcd.ca
Janice Lawrence, Office Administrator;
janice.lawrence@tidcd.ca
Susan Fournier, CED Officer; susan.fournier@tidcd.ca

16-37 Community Futures Development Corporation

#204, 4630 Lazelle Ave.
Terrace, BC V8G 1S6
250-635-5449
Fax: 250-635-2698
Toll-Free Phone: 800-663-6398
info@1637cfcd.bc.ca
www.1637cfcd.bc.ca

Year Founded: 1988

Number of Employees: 8

Profile: The initiative of the federal government was founded to assist communities with their economic development, by providing quality business & support services to entrepreneurs & small business. CFDCs are independent, non-profit corporations run by a volunteer board of directors & supported by staff. It is involved in lending, leveraging, business counselling, community economic development planning, advising, & facilitating.

Executives:

Ken Guelter, General Manager; ken@1637cfcd.bc.ca
Jocelyn Galloway, Manager, Financial Services;
jocelyn@1637cfcd.bc.ca

Aberdeen Gould

#401, 55 St. Clair Ave. West
Toronto, ON M4V 2Y7
416-488-2887
Fax: 416-488-1233
info@aberdeengould.com
www.aberdeengould.com

Ownership: Private

Revenues: \$1-5 million

Profile: The organization is a private investment equity partnership.

Executives:

Roger Rosmus, President
Steven Broude, Associate
Louis Hébert, CBV, Sr. Advisor

ACC Farmers Financial

#101, 100 Stone Rd. West
Guelph, ON N1G 5L3
519-766-0544
Fax: 519-766-9775
Toll-Free Phone: 888-278-8807
info@accfinancial.ca
www.accfarmersfinancial.ca

Former Name: Agricultural Commodity Corporation

Ownership: Non-profit

Year Founded: 1992

Number of Employees: 25

Profile: ACC is comprised of eight grain & oilseed organizations, seven horticultural organizations, & the Ontario Federation of Agriculture. Livestock producers also sit on ACC's Board of Directors.

Directors:

Brad Oakley, Chair
Helmuth Spreitzer, 1st Vice-Chair
Neil Wilson, 2nd Vice-Chair
Executives:
Brian M. Hughes, General Manager/CEO
Brian Stover, Treasurer
Marilyn Webb, Secretary

Accord Business Credit Inc.

#1803, 77 Bloor St. West
Toronto, ON M5S 1M2
416-961-0007
Fax: 416-961-9443
Toll-Free Fax: 866/560-0942
Toll-Free Phone: 800-967-0015
sales@accordcredit.com
www.accordcredit.com
Ownership: Subsidiary of Accord Financial Corp.
Year Founded: 1978

Number of Employees: 45

Assets: \$10-50 million

Revenues: \$10-50 million

Stock Symbol: ACD

Profile: The company offers a full range of flexible, cost-effective credit guarantee & receivables management services to help businesses over the long term.

Directors:

H. Thomas Beck
Austin C. Beutel
Ken Hitzig
John D. Lamont
Gerald S. Levinson
Mark Perna
Frank D. White

Executives:

Mark Perna, President
Fred Fishman, Chief Financial Officer
Harold Shapiro, Vice-President, Ontario
Cynthia Aboud, Vice-President, Québec
Roy Owens, Vice-President/CIO
Peter Luk, Asst. Vice-President & Manager, Credit
Clive Swain, Asst. Vice-President & Manager, Credit
Peter Wong, Asst. Vice-President & Manager, Credit

Branches:

Montréal
#1510, 3500 de Maisonneuve Ouest
Montréal, QC H3Z 3C1
514-866-8433
Fax: 514-954-1836
Cynthia Aboud, Vice-President

Accord Financial Corp.

#1803, 77 Bloor St. West
Toronto, ON M5S 1M2
416-961-0007
Fax: 416-961-9443
Toll-Free Phone: 800-967-0015
info@accordfinancial.com
www.accordfinancial.com
Former Name: Delta Star Resources Inc.
Ownership: Public
Year Founded: 1978

Number of Employees: 115

Stock Symbol: ACD

Profile: Accord Financial serves small & medium-sized companies by providing capital to assist these firms in growth. The company is also affiliated with Accord Financial, Inc., #102, 25 Woods Lake Rd., Greenville, SC 29607.

Directors:

H. Thomas Beck
Austin C. Beutel
Robert J. Beutel
Ben Evans
Simon Hitzig
Ken Hitzig
John D. Lamont
Frank D. White

Executives:

Ken Hitzig, President/CEO

Stuart Adair, Chief Financial Officer & Treasurer

Affiliated Companies:

Accord Business Credit Inc.
Montcap Financial Corporation

Accurate Leasing Ltd.

#401, 1661 Portage Ave.
Winnipeg, MB R3J 3T7
204-772-2213
Fax: 204-783-5920
Toll-Free Fax: 800-595-3922
Toll-Free Phone: 800-595-1477
sales@accurateleasing.com
www.accurateleasing.com

Ownership: Private

Year Founded: 1994

Number of Employees: 18

Profile: Equipment leasing services are offered across Canada.

Branches:

Calgary
4620 Manilla Rd. SE
Calgary, AB T2G 3T7
403-203-4680
Fax: 403-203-4679
Edmonton
10215 - 178 St.
Edmonton, AB T5S 1M3
780-414-1543
Fax: 780-444-7412

ACF Equity Atlantic

Purdy's Wharf Tower II
#1204, 1969 Upper Water St.
Halifax, NS B3J 3R7
902-492-5164
Fax: 902-421-1808
acf@acf.ca
www.acf.ca

Ownership: Private

Year Founded: 1996

Number of Employees: 3

Profile: ACF Equity Atlantic manages a \$30 million venture capital fund that is available to businesses in Atlantic Canada.

Executives:

Peter Forton, President/CEO
David Wilson, Vice-President

Acorn Partners

#708, 350 Sparks St.
Ottawa, ON K1R 7S8
613-563-4588
Fax: 613-563-4689
info@acornpartners.com
www.acornpartners.com

Also Known As: 2811472 Canada Inc.

Ownership: Private

Year Founded: 1992

Number of Employees: 7

Profile: Acorn Partners finances small & medium-sized enterprises (SMEs) in the business-to-business sector of the market, when other avenues are either not possible or not desirable.

Executives:

Peter Kembal, CEO
Arun Raju, Account Manager

Aeonian Capital Corporation

#2150, 250 - 6th Ave. SW
Calgary, AB T2P 3H7
403-237-7766
Fax: 403-237-6027
information@aeonian.com

Ownership: Private

Number of Employees: 3

Profile: Private merchant banking and investment company which works closely with the management of companies in which it maintains core investments.

Executives:

C. Alan Smith, President

Investment Management

Financial Planning & Investment Management Companies

4Sight Financial

#400, 614, rue St-Jacques
Montréal, QC H3C 1E2
514-866-1336
Fax: 514-866-6916
info@4sightfinancial.com
www.4sightfinancial.com

Profile: 4Sight Financial offers the following services: financial planning consultation, education, business assessment, bank services, tax planning, estate planning, & investment products.

Executives:

Garen Lewis, Advisor

A. Pinel Associates Ltd.

127B Ave. D North
Saskatoon, SK S7L 1M5
306-652-0211

A-1 Tax Break Financial Services Ltd.

2951 Cambie St.
Vancouver, BC V5Z 2V7
604-872-8825

Ownership: Private

Abacus Annuity Advisors Reg'd

#8, 28 Concourse Gate
Nepean, ON K2E 7T7
613-723-7958

Abbott Financial Services Inc.

#201, 805 Notre Dame Dr.
Kamloops, BC V2C 5N8
250-372-3736
Fax: 250-372-7527

Executives:

Carl W. Abbott

ABN AMRO Asset Management Canada Limited

Toronto-Dominion Centre
PO Box 114, Stn. T-D Centre
#1500, 79 Wellington St. West
Toronto, ON M5K 2G8
416-367-0850

Fax: 416-366-5085

Year Founded: 1998

Profile: The company offers investment management capabilities to Canadian-based institutional investors. Services for Canadian pension funds, First Nations trusts, charitable funds & other institutional investors include pooled funds & segregated mandates. Sub-advisory services are available to Canadian insurance companies closed-end funds, mutual fund companies & other providers of investment products.

Absolute Financial Ltd.

416 - 21st St. East
Saskatoon, SK S7K 0C2
306-249-5505

Abyssinia Financial Services

970 Bloor St. West
Toronto, ON M6H 1L6
416-531-0073

Ownership: Private

AC Capital Inc.

#2806, 505 - 6 St. SW
Calgary, AB T2P 1X5
403-237-8330

Accomplished Financial Solutions

202 Brownlow Ave., #F, FL
Dartmouth, NS B3B 1T5
902-481-8843
Fax: 902-481-3225

Toll-Free Phone: 877-790-9777

info@accomplishedfinancial.com

www.accomplishedfinancial.com

Profile: The firm provides retirement planning consultation.

Accountability Consulting Corp.

121 King St. West
Toronto, ON M5H 3T9
416-363-9744

Accretive Financial Corp.

#1, 606 Meredith Rd. NE
Calgary, AB T2E 5A8
403-265-6540

Ownership: Private

Acker Finley Inc.

This listing also appears in other chapters. Please see Entry Name Index.

#1400, 181 University Ave.
Toronto, ON M5H 3M7
416-777-9005

Fax: 416-777-2096

Toll-Free Phone: 888-514-9136

info@ackerfinley.com

www.ackerfinley.com

Ownership: Private

Year Founded: 1992

Stock Exchange Membership: Canadian National Stock Exchange, The Toronto Stock Exchange

Profile: Acker Finley Inc. is an investment dealer & the primary distributor of the Acker Finley funds. Acker Finley Asset Management Inc. is the manager of Acker Finley funds.

Executives:

Brian G. Acker, President & Chief Executive Officer;
brian@ackerfinley.com

Brenda Tilley, Vice-President, Private Clients;

brenda@ackerfinley.com

The ACM Group Inc.

#720, 2424 - 4 St. SW
Calgary, AB T2S 2T4
403-244-1129

Acme Financial Services Inc.

95 Bonaventure Ave.
St. John's, NL A1B 2X5
709-738-2263

info@acmefinancial.com

www.acmefinancial.com

Ownership: Private

Profile: Acme Financial Services Inc. provides financial planning services, including investments, insurance, tax planning, cash flow consultation, & debt management.

Executives:

Brad Gushue, B.B.A., Partner

Action Finance

#200, 1700, boul Provencher
Brossard, QC J4W 1Z2
450-462-1013

Fax: 450-462-2323

info@actionfinance.com

actionfinance.com

Profile: Action Finance offers financial planning products & services, such as individual & group insurance, estate planning, tax planning, & investments.

Executives:

Bertrand Lussier, President

Acumen Capital Finance Partners Limited

This listing also appears in other chapters. Please see Entry Name Index.

#700, 404 - 6th Ave. SW
Calgary, AB T2P 0R9
403-571-0300

Fax: 403-571-0310

Toll-Free Phone: 888-422-8636

info@acumencapital.com

www.acumencapital.com

Ownership: Private

Year Founded: 1995

Stock Exchange Membership: The Toronto Stock Exchange, TSX Venture Exchange

Profile: The company is a full service investment dealer.

A.D. Vacca & Associates Financial Planning Group

333 Queenston Rd.
Hamilton, ON L8K 1H7
905-549-7526

Fax: 905-549-4274

Toll-Free Phone: 866-406-7526

info@advacca.com

www.advacca.com

Ownership: Private

Number of Employees: 5

Assets: \$5-10 million

Executives:

Armando Vacca, CFP, RFP, Owner

Dominic Agresta, Planner

Helen McCulloch, Planner

Lori Vacca, Planner & Manager

Adams Redding Wooley

This listing also appears in other chapters. Please see Entry Name Index.

824 - 1st St. South
Cranbrook, BC V1C 7H5
250-426-8277

Fax: 250-426-4109

mail@cgafirm.com

www.cgafirm.com

Former Name: Adams Redding & Co.; Adams, Brock, Redding & Co.

Ownership: Private

Year Founded: 1968

Number of Employees: 9

Executives:

Brian F. Adams, FCGA

David M. Adams, B.Sc., CGA, CFP

Alan C. Redding, B.Comm, CGA, CFP

James R. Wooley, BPE, CGA

Advance Plus Financial Services Ltd.

#230, 19150 Lougheed Hwy.
Pitt Meadows, BC V3Y 2H6
604-465-6312

Fax: 604-465-6327

AEG Financial Services

#213, 30 Damascus Rd.
Bedford, NS B4A 0C1
902-832-2999

Fax: 902-832-239

info@AEGFinancial.ca

www.aegfinancial.ca

Profile: Financial planning services for business owners are provided, including financial & tax planning, bookkeeping, estate planning, & business consulting (succession planning & restructuring).

Executives:

Art Pearce, President

Affinitas

PO Box 1510
705 Fountain St. North
Cambridge, ON N1R 5T2
519-651-6660

Fax: 519-651-6666

Toll-Free Phone: 877-899-2194

info@cowangroup.ca

www.cowangroup.ca

Former Name: Robert J. Green & Associates

Ownership: Cowan Insurance Group

Year Founded: 1978

Profile: Affinitas Inc. was acquired by Cowan Insurance Group in 2007. The firm offers employee benefits, life & health insurance, as well as retirement & investment planning.

Executives:

Teresa Norris-Lue, Contact, Pension & Retirement Consulting Services

Penny Zanussi, Contact, Group Benefit Consulting Services

Branches:

Kitchener

Insurance Companies

Federal & Provincial Incorporated Insurance Companies

ACA Assurance

3050, boul St-Jean
Trois-Rivières, QC G9A 5E1
819-377-1777
Fax: 819-377-3587
Toll-Free Phone: 1-800-567-9455
infocan@aca-assurance.org
www.aca-assurance.org

Also Known As: Association Canado-Américaine
Year Founded: 1896

Classes of Insurance: Accident, Life

Profile: The Franco-American fraternal benefit society offers life insurance, travel insurance, accidental death & dismemberment protection, & travel insurance plus annuities.

Directors:

Paul H. LaFlamme
Daniel LaPointe
Jean-René Lussier
Adrien Longchamps
Robert E. Raiche
Christiane Vallée

Executives:

Serge J. Beaudoin, President
Jean-Maurice Bergeron, Vice-President, Canada
Normand Morneau, Vice-President, USA
André Bellemare, Secretary
Normand Stevenson, Treasurer

ACE INA Insurance

130 King St. West, 12th Fl.
Toronto, ON M5X 1A6
416-368-2911
Fax: 416-594-2600

www.ace-ina-canada.com

Ownership: ACE INA Overseas Insurance Company

Assets: \$500m-1 billion

Revenues: \$100-500 million

Classes of Insurance: Accident, Aircraft, Auto, Liability, Boiler & Machinery, Credit, Marine, Fidelity, Property, Fire, Surety, Hail & Crop

Profile: This federally registered company was incorporated in 1977 & is licensed to transact in all provinces & territories. An agency writer, it is a stock company ultimately owned by ACE Limited. It is affiliated in Canada with ACE INA Life Insurance. Classes of insurance also include energy & directors & officers.

Directors:

John Lupica, Chair
James W. Blaney
Jess C. Bush
Daniel P. Courtemanche; 416-594-2561
Richard Freeborough
Norma E. Ross; 416-594-3037
Cynthia T. Santiago; 416-594-3035

Executives:

Daniel P. Courtemanche, President/CEO
John Lupica, President/CEO, ACE USA
Karen L. Barkley, Chief Operations Officer
Paul Primiani, Chief Underwriting Officer
Cynthia T. Santiago, Exec. Vice-President/CFO & Secretary
Terri Mitchell, Sr. Vice-President, Accident & Health
Carlo Petosa, Sr. Vice-President, ACE Global Energy
Shawn Doherty, Vice-President, Actuarial
David MacDonald, Vice-President, Capital Risk Group
Tony Rivera, Vice-President, Claims
Norma E. Ross, Director, Human Resources & Administration

Affiliated Companies:

ACE INA Life Insurance

Branches:

Vancouver

#1445, 885 West Georgia St.
Vancouver, BC V6C 3E8
604-681-7581
Debra Agostino, Business Development Manager

ACE INA Life Insurance/ Assurance-vie ACE INA

#1400, 25 York St.
Toronto, ON M5J 2V5
416-368-2911
Fax: 416-594-2600

Classes of Insurance: Personal Accident & Sickness, Liability

Profile: Another class of insurance offered by the company is loss of employment.

Executives:

Karen Barkley, President/COO

ACTRA Fraternal Benefit Society (AFBS)

1000 Yonge St.
Toronto, ON M4W 2K2
416-967-6600

Fax: 416-967-4744

Toll-Free Fax: 888-804-8929

Toll-Free Phone: 800-387-8897

benefits@actrafrat.com

www.actrafrat.com

Ownership: Member-owned

Year Founded: 1975

Classes of Insurance: Personal Accident & Sickness, Life

Profile: The not-for-profit insurance company offers services to its members who are mainly from ACTRA & The Writers Guild of Canada.

Directors:

Thor Bishopric, Chair
David Ferry, Vice-Chair
David Atkins
Corrie Coe
Ferne Downey
Guy Gauthier
Peggy Mahon
Marie P. (Charette) Poulin
Karl Pruner
Pierre Racicot
William Samples
Sugith Varughese
Jani Yates

Executives:

Norm Bolen, President/CEO

Branches:

Vancouver

#320, 1155 Pender St. West
Vancouver, BC V6E 2P4
604-801-6550
Fax: 604-801-6580
866-801-6550
afbswest@actrafrat.com

Affiliated FM Insurance Company

#500, 165 Commerce Valley Dr. West
Thornhill, ON L3T 7V8
905-763-5555

Fax: 905-763-5556

www.affiliatedfm.ca

Ownership: Factory Mutual Insurance Company, USA

Year Founded: 1949

Number of Employees: 25

Assets: \$100-500 million

Revenues: \$50-100 million

Classes of Insurance: Liability, Boiler & Machinery, Fidelity, Property, Fire, Surety

Profile: The company specializes in commercial property insurance, including crime & fidelity. Offices in the U.S. and Canada, Europe and Australia.

Directors:

Shivan S. Subramaniam, Chairman & CEO, FM Global
Ruud H. Bosman, Vice Chairman

Executives:

Michael C. Lebovitz, Sr. Vice President & Division Manager, Affiliated FM
Gervais Landry, Vice President & Regional Manager, Europe & Canada Operations
Brad C. Smegal, Operations Vice President & Area Manager, Toronto Operations
Jean Servant, Operations Vice President & Area Manager, Montréal Operations

Branches:

Montréal

#1400, 600, rue de la Gauchetière ouest
Montréal, QC H3B 4L8

514-876-7400

Fax: 514-876-7497

Gervais Landry, Vice-President, Operations
Jean Servant, District Manager

Agriculture Financial Services Corporation (AFSC)

This listing also appears in other chapters. Please see Entry Name Index.

5718 - 56 Ave.

Lacombe, AB T4J 1R5

403-782-3000

Fax: 403-782-4226

www.afsc.ca

Ownership: Crown corporation

Year Founded: 1972

Number of Employees: 700

Assets: \$1-10 billion

Revenues: \$500m-1 billion

Classes of Insurance: Hail & Crop

Profile: The provincial crown corporation with a private sector board of directors provides farmers, agribusinesses & other small businesses, loans, crop insurance, & farm income disaster assistance.

Insurance & Lending Offices:

Airdrie

97 East Lake Ramp NE

Airdrie, AB T4A 0C3

403-948-8543

Fax: 403-948-1418

Athabasca

Provincial Bldg.

#100, 4903 - 50th St.

Athabasca, AB T9S 1E2

780-675-4007

Fax: 780-675-3827

Other Numbers: Farm Lending: 780/675-8161

Barrhead

Provincial Bldg.

6203 - 49 St., Main Fl.

Barrhead, AB T7N 1A4

780-674-8282

Fax: 780-674-8362

Other Numbers: Farm Lending: 780/674-8216

Brooks

Provincial Bldg.

220 - 4 Ave. West

Brooks, AB T1R 0B1

403-362-1262

Fax: 403-362-8078

Other Numbers: Commercial Lending: 403/362-1216

Calgary - 8th St. NE - District Office

Deerfoot Atrium Bldg. North

#150, 6815 - 8th St. NE

Calgary, AB T2E 7H7

403-297-6261

Fax: 403-297-8461

Camrose - 52 St. - Regional Office

PO Box 5000, M Sta. M

4910 - 52 St.

Camrose, AB T4V 4E8

780-679-1340

Fax: 780-679-1323

Other Numbers: District Office: 780/679-1738, Fax:

780/679-1758; Farm Lending: 780/679-1229;

Commercial Lending: 780/679-1311, Fax: 780/679-1252

Cardston

Provincial Bldg.

PO Box 1228

576 Main St.

Cardston, AB T0K 0K0

403-653-5154

Fax: 403-653-5156

Other Numbers: Farm Lending: 403/653-5138

Claresholm

Accounting & Law

Accountants

A. Bertucci, Chartered Accountant

1445, rue Lambert Closse
Montréal, QC H3H 1Z5
514-932-3229

Fax: 514-932-4634

abertucci@abertucci.com
www.abertucci.com

Ownership: Private
Year Founded: 1989

Profile: A. Bertucci Chartered Accountant provides chartered accountancy services to businesses & individuals in the areas of tax, assurance, & business advisory services.

Executives:

A. Bertucci, CA, Principal

Accountatax Inc.

147 Spring Garden Rd.
Montréal, QC H9B 2T7
514-685-7394

Fax: 514-685-7411

Toll-Free Phone: 877-685-7394

www.accountatax.ca

Profile: A wide range of tax, accounting & business advisory services are available.

Executives:

Patrick Kébreau, Chief Executive Officer

A.L. Schellenberg, Chartered Accountant

474 Panet Rd.
Winnipeg, MB R2C 3B9
204-669-5143

Fax: 204-669-5145

leon@mts.net

Executives:

Leon Schellenberg, Contact

Alan Martin Associates

42 Queen St.
Elmvale, ON L0L 1P0
705-322-2440

Fax: 705-322-1462

Ownership: Private

Year Founded: 1980

Profile: The firm's client base includes individuals, businesses (corporations, partnerships, sole proprietorship, farms, & estates), non-profit organizations, & registered charities.

Executives:

Alan Martin, CA, Principal

Affiliated Companies:

Alan Martin Associates - Barrie

Alan Martin Associates - Penetanguishene

Alan Martin Associates - Barrie

72 Ross St.
Barrie, ON L4N 1G3
705-727-0407

Fax: 705-727-7677

Ownership: Private

Year Founded: 1995

Executives:

Alan Martin, CA, Principal

Alan Martin Associates - Penetanguishene

75 Main St.
Penetanguishene, ON L9M 1S8
705-549-3146

Fax: 705-549-5736

Ownership: Private

Year Founded: 1981

Executives:

Alan Martin, CA, Principal

Albert L. Stal

#301, 1370 Don Mills Rd.
Toronto, ON M3B 3N7
416-449-0130

Fax: 416-444-7363

albertstal@bondexec.com

Ownership: Private

Year Founded: 1986

Number of Employees: 4

Executives:

Albert L. Stal, CA, CFP, Proprietor

Alger & Associates Inc.

This listing also appears in other chapters. Please see Entry Name Index.

#400, 602 - 11th Ave. SW

Calgary, AB T2R 1J8

403-298-5800

Fax: 403-296-2988

Toll-Free Phone: 310-8888

www.alger.ca

Profile: The organization is engaged in personal insolvency & bankruptcy, as well as corporate recovery & restructuring.

Executives:

Bruce Alger, CA, CIRP, Trustee, Bankruptcy & Corporate

Recovery; 403-296-2970

Shane Brenneis, CA, CIRP, Trustee, Bankruptcy; 403-296-2975

Branches:

Calgary - 36 St. NE

Sunridge Professional Bldg.

#408, 2675 - 36 St. NE

Calgary, AB T1Y 6H6

403-298-5800

Fax: 403-296-2988

800-661-8284

Karen Rideout, Trustee, Bankruptcy; 403-296-2973

Calgary - 40 Ave. NW

Market Mall Professional Bldg.

#226, 4935 - 40th Ave. NW

Calgary, AB T3A 2N1

403-296-2996

Fax: 403-296-2988

800-661-8284

Shane Brenneis, CA, CIRP, Trustee, Bankruptcy

Calgary - Macleod Trail South

Centre 70

#400, 7015 Macleod Trail South

Calgary, AB T2H 1X9

403-298-2995

Fax: 403-296-2988

800-661-8284

Karen Rideout, Trustee, Bankruptcy; 403-296-2973

Edmonton - 110 St.

Capital Place

#312, 9707 - 110 St.

Edmonton, AB T5K 2L9

780-414-1133

Fax: 780-413-9666

888-416-1133

Ron J. Nordstrom, CIRP, Trustee; 780-442-1989;

nordstrom@alger.ca

Freida M. Richer, CIRP, Trustee; 780-442-1990;

fricher@alger.ca

Edmonton - 135 Ave.

Northgate Centre

#2080, 9402 - 135th Ave

Edmonton, AB T5E 5R8

780-406-0705

Fax: 780-413-9666

888-416-1133

Freida M. Richer, CIRP, Trustee; 780-442-1990;

fricher@alger.ca

Edmonton - 34 Ave.

#201, 9811 - 34 Ave.

Edmonton, AB T6E 6L1

780-495-8100

Fax: 780-413-9666

888-416-1133

Suzanne Tessier, Administrator, Insolvency; 780-442-1992;

stessier@alger.ca

Red Deer - Gaetz Ave.

#209, 4815 Gaetz Ave.

Red Deer, AB T4N 4A5

403-346-1076

Fax: 403-346-4120

877-350-2266

ssstapley@alger.ca

Sharon Stapley, CIRP, Trustee, Bankruptcy; 403-346-1076;

ssstapley@alger.ca

Allen, Paquet & Arseneau LLP

This listing also appears in other chapters. Please see Entry Name Index.

PO Box 519

207 Roseberry St.

Campbellton, NB E3N 3G9

506-789-0820

Fax: 506-759-7514

apada@apa-ca.com

www.apa-ca.com

Year Founded: 1979

Profile: The company provides a full range of services including accounting, auditing, corporate & personal income tax, financial planning, estate & business planning, business plan preparation & business forecasts.

Executives:

David L. Allen, CA, Administrative Partner; apada@apa-ca.com

Yves Arseneau, CA, Partner; apaya@apa-ca.com

Branches:

Bathurst

PO Box 482

270 Douglas Ave.

Bathurst, NB E2A 3Z4

506-546-1460

Fax: 506-546-9950

apabath@apa-ca.com

Andrews & Company, Chartered Accountants

540 Lacolle Way

Orleans, ON K4A 0N9

613-837-8282

Fax: 613-837-7482

website@andrews.ca

www.andrews.ca; www.porterhetu.com

Ownership: Private

Year Founded: 1979

Number of Employees: 20

Profile: Andrews & Company Chartered Accountants serves small & medium-sized businesses in the Ottawa area. Staff offers services to both individuals & corporations. Andrews & Company is an independent member firm of Porter Héту International, a professional services association.

Executives:

Richard Lodge, CA, Founding Partner

Atchison Palmer Leslie Chartered Accountants

This listing also appears in other chapters. Please see Entry Name Index.

#301, 394 Duncan St.

Duncan, BC V9L 3W4

250-748-1426

Fax: 250-748-9724

www.aplaccountants.com

Former Name: R. Steinson & Co. Inc.

Number of Employees: 10

Executives:

Alex E. Palmer, Accountant

Ladysmith

PO Box 1396

#202, 626 First Ave.

Ladysmith, BC v(g 1A9

250-245-1429

Fax: 250-245-1421

Aubry, Hijazi, CA - s.e.n.c.r.l.

#215, 1331, ave. Green

Montréal, QC H3Z 2A5

514-935-7787

Fax: 514-935-5865

Profile: The variety of services includes assurance (Audit, Review Engagement, and Notice to Reader), taxation,